



## **Counsel Trust Announces Key Personnel Additions**

**York, PA** – Counsel Trust Company has recently retained the services of three key employees in the Investment, Trust Administration and Operations areas of the Trust Company.

Counsel Trust Company is a trust and wealth management company providing a comprehensive suite of investment advisory, consulting, retirement planning, custody, and fiduciary trust services to individuals and organizations, as well as services to attorneys and independent Registered Investment Advisors, according to its website.

Counsel Trust was formed in 2002 and has four offices located in York PA, Lancaster, PA, Hanover, PA, and Nashville, Tenn. Currently, the company has \$2.8 billion assets under management and administration.

**Cassidy J. Galeone** is working in the Operations Department with responsibilities in the CRM (Client Relationship Management) program. Cassidy is also learning and engaged in securities trading, information technology, risk management, transaction posting and portfolio and trust accounting,

Cassidy is a 2018 graduate of Robert Morris University with work experience in media and marketing research, client/vendor service relations, account servicing and development, video and audio production and sales training and seminars.

**Danika P. Sellers** works in the Trust Administration and Operations Departments to assist in estate settlements, trust administration and reviews, tax management and beneficiary communications. Danika is also assisting in transaction posting and portfolio and trust accounting.

Danika is a 2016 graduate of York College of Pennsylvania and is a Paralegal with employment experience in the York County Register of Wills Office and the Orphan's Court. She also worked as a Clerk Intern in District Office of State Representative Seth Grove.

**Brady J. Dolan** is assisting in portfolio management, investment research, website administration and marketing, including social media marketing. Brady is also learning and engaged in client communications and prospecting.

Brady is a 2017 graduate of California University of Pennsylvania with prior work experience as a Revenue Recovery Supervisor at United Parcel Service (UPS). Brady supervised 6 buildings with about 50 employees. He also worked in the finance and accounting areas of UPS.

**Nashville, TN | York, PA | Lancaster, PA | Hanover, PA**

**[www.counseltrust.com](http://www.counseltrust.com)**

Mailing Address: 307 Leader Heights Road • York PA 17402 | Phone: 717.718.1600

*Securities offered through NewEdge Securities, Inc. member FINRA/SIPC.*

*Counsel Trust Company is not a registered entity or subsidiary or control affiliate of NewEdge Securities, Inc.*